

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

November 7, 2025
Date of Report (date of earliest event reported)

Greenidge Generation Holdings Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

001-40808
(Commission File Number)

86-1746728
(I.R.S. Employer Identification Number)

1159 Pittsford-Victor Road, Suite 240
Pittsford, New York 14534
(Address of principal executive offices and zip code)
(315) 536-2359
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of each class</u>	<u>Trading Symbol</u>	<u>Name of each exchange on which registered</u>
Class A common stock, par value \$.0001	GREE	The Nasdaq Global Select Market
8.50% Senior Notes due 2026	GREEL	The Nasdaq Global Select Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 12b-2 of the Exchange Act.

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 1.01 – Entry into a Material Definitive Agreement.

On November 7, 2025, Greenidge Generation LLC (“Greenidge”), a wholly-owned subsidiary of Greenidge Generation Holdings Inc. (the “Company”), entered into a Stipulation of Settlement (the “Stipulation”) with the New York State Department of Environmental Conservation (the “Department”), which provides a pathway to resolve ongoing administrative and judicial proceedings concerning renewal of Greenidge’s Title V Air Permit for its power generation facility in Dresden, New York (the “Facility”) consistent with New York’s Climate Leadership and Community Protection Act.

Pursuant to the terms of the Stipulation, Greenidge submitted to the Department an application (the “Application”), supplementing the Title V Air Permit renewal application previously submitted by Greenidge to the Department on March 5, 2021 (the “2021 Permit Renewal Application”), to modify and renew its existing Title V Air Permit to incorporate new greenhouse gas (“GHG”) emissions limits and related monitoring and reporting requirements set forth in Schedule 1 of the Stipulation.

Pursuant to the terms of the Stipulation, the Department agreed to process the Application pursuant to the New York State Uniform Procedures Act and 6 NYCRR Part 621, and issue a draft Title V permit modification and renewal (the “Draft Title V Permit”) that includes substantially the same conditions as the 2021 Permit Renewal Application and the GHG limits and reporting obligations agreed upon in the Stipulation. The Draft Title V Permit will be subject to a public notice and comment period in addition to a 45-day review period by the U.S. Environmental Protection Agency.

Upon completion of the administrative process and withdrawal of Greenidge’s pending appeal before the New York State Supreme Court Appellate Division, Fourth Department, the Department shall issue a final Title V Air Permit consistent with the GHG emission limits set forth in Schedule 1 of the Stipulation. The GHG emissions limits established in Schedule 1 of the Stipulation are as follows (measured in tons of CO₂e per year, on a 12-month rolling average): (i) 475,683.48 in Permit Year 1; (ii) 475,683.48 in Permit Year 2; (iii) 428,115.13 in Permit Year 3; (iv) 380,426.78 in Permit Year 4; and (v) 358,071.27 in Permit Year 5.

The Stipulation provides that, during Permit Years 3 and 4, to the extent that the Facility is dispatched to provide power to the grid above the number of megawatts (MW) it provided to the grid at the time of the Department’s June 2022 denial of the 2021 Permit Renewal Application, the emissions associated with the increased MWs shall not count toward the emissions limits in Permit Years 3 and 4; provided, however, that the Facility’s emissions in Permit Years 3 and 4 shall not exceed the actual emissions limit for the immediately preceding Permit Year, as applicable.

The Stipulation further provides that, following Permit Year 5 (provided that the Facility operates under the final Title V Air Permit), the Facility’s GHG emissions may not exceed 358,071.27 tons of CO₂e per year unless expressly authorized by the Department in the form of a subsequent permit modification.

Greenidge’s existing Title V Air Permit remains valid pursuant to Section 401(2) of the New York State Administrative Procedure Act throughout the administrative process set forth in the Stipulation.

The foregoing description of the Stipulation does not purport to be complete and is qualified in its entirety by reference to the full text of the Stipulation, including Schedule 1 thereto, a copy of which is filed as Exhibit 10.1 to this Current Report on Form 8-K and incorporated in its entirety herein by reference.

Item 8.01 – Other Events.

On November 7, 2025, the Company issued a press release announcing its entry into the Stipulation, a copy of which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 – Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
10.1	<u>Stipulation of Settlement, dated November 7, 2025, by and between Greenidge Generation LLC and the New York State Department of Environmental Conservation.</u>
99.1	<u>Press Release, dated November 7, 2025.</u>
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Greenidge Generation Holdings Inc.

By: /s/ Jordan Kovler

Name: Jordan Kovler

Title: Chief Executive Officer

Date: November 10, 2025

NEW YORK STATE DEPARTMENT OF ENVIRONMENTAL
CONSERVATION

In the Matter of Greenidge Generation LLC's Application for a
Title V Air Permit Renewal

**STIPULATION OF
SETTLEMENT**

DEC Permit ID. No. 8-57360-0004/00017

WHEREAS, this Stipulation of Settlement ("Stipulation") is made as of the 7th day of November, 2025 (the "Signing Date"), by and among Greenidge Generation LLC ("Greenidge") and the New York State Department of Environmental Conservation ("NYSDEC"). Greenidge and NYSDEC are each a "Party" and collectively referred to as the "Parties."

WHEREAS, on March 5, 2021, Greenidge submitted a timely application to NYSDEC to renew its Title V Air Permit ("Title V Permit"), originally issued on September 7, 2016.

WHEREAS, on September 8, 2021, NYSDEC issued for public review and comment a draft Title V permit and associated application materials ("the 2021 draft Title V Permit").

WHEREAS, on June 30, 2022, NYSDEC issued Greenidge a Notice of Denial of Title V Air Permit ("Denial"), wherein NYSDEC denied Greenidge's Title V permit renewal application for the Greenidge Generation Facility ("Facility") based on Section 7(2) of the Climate Leadership and Community Protection Act ("CLCPA").

WHEREAS, following the Denial, Greenidge submitted a timely request for an adjudicatory hearing, in accordance with 6 NYCRR Part 624 (Part 624, Permit Hearing Procedures), on July 28, 2022. An issues conference was held on December 8, 2022 and January 4, 2023 before the assigned Administrative Law Judge ("ALJ") and, on September 22, 2023, the ALJ issued a Ruling on Issues and Party Status.

WHEREAS, by Memorandum dated September 19, 2022, the Commissioner of the New York State Department of Environmental Conservation delegated decision-making authority in this matter to Dereth B. Glance, then Deputy Commissioner for Environmental Remediation and Materials Management, now Region 7 Regional Director (the “Commissioner’s Designee”).

WHEREAS, on November 13, 2023, Greenidge filed a timely administrative appeal, challenging the ALJ’s decision not to advance certain issues to adjudication.

WHEREAS, NYSDEC issued a Final Decision on May 8, 2024 (the “Final Decision”), which concluded that no hearing was necessary and upheld the Denial.

WHEREAS, on August 15, 2024, Greenidge timely commenced a hybrid Article 78 proceeding in Yates County Supreme Court by filing a Verified Petition and Complaint, challenging the Denial as affirmed by the Final Decision.

WHEREAS, on November 14, 2024, the Supreme Court issued a Decision and Order. Among other things, the Supreme Court upheld NYSDEC’s authority to deny a Title V permit renewal but annulled the Final Decision and remitted the matter to NYSDEC “for further proceedings consistent with this Decision.”

WHEREAS, on December 13, 2024, Greenidge timely filed its Notice of Appeal and, on June 13, 2025, Greenidge perfected its appeal with the Appellate Division, Fourth Department.

WHEREAS, while Greenidge’s appeal is pending before the Appellate Division, Fourth Department, the Part 624 administrative process has continued.

WHEREAS, during the Parties’ ongoing administrative and judicial litigation, the Facility’s Title V permit remains valid pursuant to State Administrative Procedure Act (“SAPA”) § 401(2).

WHEREAS, the Parties agree that resolution of the pending administrative and judicial litigation would allow for an immediate reduction of the Facility's potential to emit greenhouse gas emissions ("GHG") and serve the interests of judicial economy.

WHEREAS, attached to this Stipulation are the following Exhibits, each reflecting the mutual agreement of NYSDEC staff and Greenidge:

1. EXHIBIT A: ALJ Order of Disposition;
2. EXHIBIT B: Decision of the Regional Director;
3. EXHIBIT C: Fourth Department Stipulation Withdrawing Appeal;
4. EXHIBIT D: Fourth Department Motion to Withdraw Appeal.

NOW, THEREFORE, the Parties, in consideration of the terms and conditions set forth herein, agree as follows:

1. Within five (5) days after the effective date of this Stipulation, Greenidge agrees to submit to NYSDEC an application to modify and renew its existing Title V air permit (the "Application") with the emissions limits and reporting requirements reflected in Schedule 1. The Application will supplement the Permit Renewal Application previously submitted to NYSDEC on March 5, 2021. In the event Greenidge fails to submit the Application within five (5) days after the effective date of this Stipulation, the Stipulation shall be immediately and irrevocably null and void and of no further force or effect, without further notice by either party to the other.
2. NYSDEC agrees to process Greenidge's Application under the New York State Uniform Procedures Act and NYSDEC's implementing regulations at 6 NYCRR Part 621 (Part 621) and issue a draft Title V permit modification and renewal, with substantially the same conditions as in the 2021 draft Title V permit and with the emissions limits and reporting

requirements set forth in Schedule 1 included therein as new permit conditions. The draft Title V permit will be subject to public review and comment in accordance with applicable NYSDEC regulations for modifying and renewing permits, including Part 621.

3. The Application shall be a sufficient application for renewal as defined at 6 NYCRR 621.2 (Part 621, Uniform Procedures), and include all application forms as deemed necessary by NYSDEC, and all supplemental information and plans required by specific program regulations for renewing permits and identifies any material changes in regulated operations or environmental conditions at the Facility before it can be a draft Title V permit will be noticed for public comment as described herein.
4. NYSDEC has determined that the emissions limits set forth in Schedule 1 establish the Facility's consistency with the Statewide GHG emission limits as established by the Climate Leadership and Community Protection Act ("the Climate Act").
5. The emissions limits set forth in Schedule 1 shall be included in the draft Title V permit as a new permit condition, or multiple conditions as determined by NYSDEC, and no draft Title V permit will be issued that does not contain these emissions limits. Corresponding reporting requirements to ensure compliance with these emissions limits shall also be included as a new permit condition, or multiple conditions as determined by NYSDEC.
6. Following public review and comment, NYSDEC will respond to any such comments to the extent required by applicable law and, if the Department determines no comments warrant further administrative proceedings, thereafter, forward any responsiveness summary and Proposed Title V permit modification and renewal to the United States Environmental Protection Agency ("EPA") for its formal 45-day review period as required under the Clean Air Act ("CAA") and NYSDEC's implementing regulations.

7. In accordance with 6 NYCRR 621.7(b)(9) and 201-6.3(c), the EPA Administrator has the authority to object to and bar issuance of any Title V Facility Permit if it is determined not to be in compliance with applicable requirements of the CAA or 6 NYCRR Part 201. No permit for which an application must be transmitted to the Administrator can be issued if the Administrator objects to its issuance in writing within 45 days of receipt of the proposed permit and all necessary supporting information.
8. If the Administrator does not object in writing within the 45-day review period, NYSDEC agrees to issue a final Title V permit modification and renewal to Greenidge for the Facility, provided that the pending appeal described in Paragraph 10 of this Stipulation has been withdrawn.
9. During the pendency of Greenidge's Title V air permit modification and renewal, Greenidge's current Title V Permit will remain valid pursuant to SAPA § 401(2).
10. Within five (5) calendar days after the effective date of this Stipulation, the Parties will submit this Stipulation, and the Application described in Paragraph 1 of this Stipulation to the ALJ and request discontinuance of the administrative hearing on this matter. The Parties will request that the ALJ issue an ALJ Order of Disposition (the "ALJ Order"), as attached hereto as Exhibit A, to discontinue and subsequently close, upon issuance of a final Title V permit, the administrative hearing record for this matter. The ALJ Order will be issued concurrent with the directive of the Commissioner's Designee in a final decision and directive to Department staff, as attached hereto as Exhibit B.
11. Within five (5) days of the ALJ's discontinuance of the administrative proceedings, Greenidge agrees to seek to withdraw its appeal currently before the New York State Appellate Division, Fourth Department, through stipulation of the parties to that appeal, as


attached hereto as Exhibit C. Should all the parties not agree to the stipulation within five (5) days of the ALJ's discontinuance of the administrative proceedings, Greenidge agrees to make a motion, hereto attached as Exhibit D, to withdraw its appeal returnable at the next available return date.

12. In no case shall a final Title V permit be issued until the pending appeal described in Paragraph 10 of this Stipulation has been withdrawn.
13. The Parties will work in good faith to file all necessary and appropriate documents with the ALJ and Fourth Department, Appellate Division.
14. Any objection by the parties granted party status in the pending administrative hearing before the ALJ, participating as a party in the pending judicial litigation, or by an entity or individual that comments during the public comment period will not impair the terms of this Stipulation or NYSDEC's agreement to issue Greenidge a final Title V permit modification and renewal with the emissions limits set forth in Schedule 1, except as required by law.
15. Greenidge waives its right to challenge, administratively or judicially, any permit issued pursuant to the terms of the Stipulation. This Stipulation does not otherwise affect the rights of parties to seek administrative or judicial review of the permit issued pursuant thereto.
16. Each Party shall defend such Party's actions in the foregoing Paragraphs, specifically including issuance of the final Title V permit modification and renewal described in this Stipulation, in any and all tribunals and courts.
17. This Stipulation does not constitute any admission or acknowledgment of any fact, conclusion of law, or liability by any Party. All parties to the Stipulation agree to bear their

- own costs and waive any right to attorneys' fees in connection with the administrative or judicial proceedings.
18. This Stipulation contains the entire understanding of the Parties with respect to the subject matter of this Stipulation and may be modified or extended only in writing. No other agreements, express or implied, oral or written, have been made between the Parties concerning the subject matter of this Stipulation.
19. This Stipulation is effective upon execution by the Parties. This Stipulation may be executed in counterparts, and signatures transmitted electronically shall be deemed originals.
20. The undersigned representative of each of the Parties certifies that he or she is fully authorized to enter into the terms and conditions of this Stipulation and to legally bind such party to all terms and conditions of this Stipulation. This Stipulation shall be binding upon the Parties and any successors or assigns.

**NEW YORK STATE DEPARTMENT
OF ENVIRONMENTAL
CONSERVATION**

By: _____


Henry Tranes, Esq.

Associate Attorney
Attorney for Department Staff
625 Broadway, Albany, NY 12233-4500
(518) 402-6887
henry.tranes@dec.ny.gov

BARCLAY DAMON LLP

By: 

Yvonne E. Hennessey, Esq.

Attorney for Greenidge Generation LLC
80 State Street
Albany, NY 12207
(518) 429-4293|
YHennessey@barclaydamon.com

Dated: November 7, 2025

[Concurrences may be reflected via amendment]

SCHEDULE 1

Permit Year	Actual Emissions Limit (tons of CO ₂ e/year) *
PY1	475,683.48
PY2	475,683.48
PY3	428,115.13
PY4	380,426.78
PY5	358,071.27

Notes: The following terms shall be incorporated as conditions in the draft Title V permit and shall be included in any final Title V permit issued in accordance with the Stipulation:

* Emissions limits to be based on 12-month rolling averages to be calculated monthly.

* During Permit Years 3 and 4, to the extent that the Facility is dispatched to provide power to the grid above the number of megawatts (MW) it provided to the grid at the time of the Denial in June 2022, the emissions associated with the increased MWs shall not count toward the emissions limits in Permit Years 3 and 4. In no event, however, will the Facility's emissions in Permit Years 3 and 4 exceed the actual emissions limit for the immediately preceding Permit Year.

* In no event will the Facility's emissions in Permit Year 5, or any subsequent Permit Years thereafter during which the Facility operates under the final Title V permit, exceed the actual emissions limit of 358,071.27 tons of CO₂e per year, unless expressly authorized by NYSDEC in the form of a subsequent permit modification.

*Greenidge will record and keep a log of the amount of power supplied to the grid for each instance it is dispatched, and the emissions associated with each instance. Greenidge will also record and keep a log of the amount of power used for behind-the-meter activities and the emissions associated with such activities. Greenidge will include all such information in the Facility's semiannual reports already required to be submitted to the Department as a Title V facility.



Greenidge, New York State Agree on Historic New Air Permit That Will Support Local Power Grid; Includes Required Emissions Reductions That Exceed State’s Climate Act Goals

Company’s Model Datacenter and Power Generation Operation, Which Sends Significant Power to the Local Energy Grid, Will Receive New Title V Permit Agreement Exceeds Climate Act Goals by Achieving a 44% Required Reduction in Permitted Emissions by 2030, and a 25% Reduction from Actual Emissions

***International Brotherhood of Electrical Workers in New York (IBEW)
Hails the Agreement***

Settlement Ends all Litigation and Affirms Greenidge Operation Will Continue to Be Fully Consistent with the State’s Climate Act

DRESDEN, NY – November 7, 2025 – Greenidge Generation Holdings Inc. (NASDAQ: GREE) (“Greenidge” or the “Company”), a vertically integrated cryptocurrency datacenter and power generation company, today announced the company and the State of New York have agreed on the terms of a historic new five-year renewal of the company’s Title V Air Permit for its Dresden, NY facility. The agreement ensures that the facility, which provides significant power to the local energy grid each year, will continue to do so while also serving as a model datacenter operation.

The agreement, signed by the New York State Department of Environmental Conservation (“NYSDEC”) and the Company, states unequivocally that Greenidge shall receive a Final Title V Air Permit, and that the new emissions levels are fully consistent with New York’s Climate Leadership Community Protection Act (“Climate Act”). Greenidge provides power to the Upstate New York electrical grid every minute it operates, a requirement of the company’s operating agreement with the New York Independent System Operator (NYISO), and Greenidge regularly increases power to the grid during times of high demand, to strengthen grid reliability and help reduce energy costs for residents and homeowners.

Before Greenidge’s fully approved crypto mining operation, the facility’s time from start-up to high-power generation for the grid was approximately 14 hours. Now, reaching a high-power supply to the grid takes only minutes. Greenidge can curtail its cryptocurrency mining operations in minutes and direct more of its power generation to the local energy grid.

Since 2022, Greenidge has increased the amount of power it sends to the electrical grid every year.

The permit agreement establishes, in clear language and signed terms, the following:

- *Historic emissions reduction requirements via “an immediate reduction of the Facility’s potential to emit greenhouse gas emissions.”*
- *A mandated 44% reduction in permitted emissions by 2030, exceeding ambitious goals of the Climate Act, which aims to achieve a 40% reduction in statewide emissions by 2030.*
- *A 25% reduction off the facility’s actual emissions by 2030, which is believed to be the first such condition in a Title V Air Permit renewal in the State of New York.*
- *NYSDEC’s conclusion that the emissions limits “establish the Facility’s consistency with the Statewide GHG emission limits as established by the Climate Leadership and Community Protection Act.”*
- *After a public comment period and fulfilling all applicable state procedures, “NYSDEC shall issue a Final Title V permit modification and renewal to Greenidge for the Facility.”*
- *The agreement ends all litigation and administrative appeals between the company and the State, and NYSDEC and Greenidge will “request discontinuance of the administrative hearing on this matter” and Greenidge will “seek dismissal of its pending appeal before the New York State Appellate Division, Fourth Department.”*
- *Establish that any objection by the parties granted party status in the pending state administrative hearing case in State Appellate Court “will not impair the terms of this Stipulation or NYSDEC’s agreement to issue Greenidge a Final Title V permit modification and renewal with the emissions limits.”*
- *Affirms the company can continue to operate in New York, uninterrupted, supplying electricity to the local electrical grid, which has increased each year in recent years, and behind-the-meter electricity to the company’s cryptocurrency datacenter.*

The full agreement between NYSDEC and Greenidge can be found here.

The agreement ends years of costly litigation stemming from the State’s initial denial of the company’s permit renewal application and was hailed by the International Brotherhood of Electrical Workers (IBEW) in New York.

“This new permit includes historic emissions reductions that go far beyond anything required by the CLCPA or ever implemented in New York and validates our national model cryptocurrency operation, which does not pull power from the grid, but rather sends power to it daily,” said Greenidge President Dale Irwin.

“This voluntary agreement speaks to our commitment to being a responsible partner with the state – creating high-paying jobs and providing power to the electrical grid, while meeting the state’s nation-leading environmental goals. We will continue to produce badly needed power and send it to the local electrical grid, while operating our cutting-edge datacenter that has brought high-tech jobs and opportunity to a region of the state that has been economically underserved for far too long.

“While this process has been lengthy, we thank the Hochul Administration and the current team at NYSDEC for allowing the law and the facts to drive policy. We’re pleased with this tough, fair new permit, and happy to put this process where it has belonged for years – in the rear-view mirror.”

The Greenidge facility has long partnered with workers from the local International Brotherhood of Electrical Workers (IBEW). Roman Cefali, Business Manager of the IBEW Local 10 said, *“This permit agreement is about jobs. The Hochul Administration deserves credit for looking past the campaign of misinformation waged against Greenidge and the good, hardworking people of our union. We should be working, as this agreement does, to preserve and grow great union jobs for working-class upstate New Yorkers. This agreement also strengthens the upstate energy grid. By reaching a tough new permit deal, the State of New York is standing up for working-class families. I would like to thank Governor Hochul and her staff for their hard work protecting good-paying union jobs and achieving real, tangible environmental progress at the same time.”*

In November 2024, a New York Supreme Court Judge ruled in Greenidge’s favor, invalidating the NYSDEC’s ruling to deny Greenidge’s air permit renewal. Subsequently, representatives from Greenidge and NYSDEC negotiated the terms of an air permit renewal. A Title V Air Permit is required for any power generation facility operating in New York State.

Greenidge purchased the Dresden, NY facility in 2016, converting a former coal-fired power plant into a natural gas facility and began operations producing electricity for the local energy grid in 2017. In 2019, the company began a small pilot cryptocurrency program, and in 2020 began operating a novel cryptocurrency datacenter, using only electricity produced at the facility to operate the datacenter and causing no burden to the local energy grid.

Since purchase, Greenidge has invested more than \$100 million to modernize this facility, creating new jobs that pay far more than the average rate in the area with massive cascading local economic impacts through dozens of partnerships with local businesses. Greenidge now accounts for nearly ten percent of all local tax revenues in Yates County.

About Greenidge Generation Holdings Inc.

Greenidge Generation Holdings Inc. (NASDAQ: GREE) is a vertically integrated power generation company, focusing on cryptocurrency mining, infrastructure development, engineering, procurement, construction management, operations and maintenance of sites.

Forward-Looking Statements

This press release includes certain statements that may constitute “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All statements other than statements of historical fact are forward-looking statements for purposes of federal and state securities laws. These forward-looking statements involve uncertainties that could significantly affect Greenidge’s financial or operating results. These forward-looking statements may be identified by terms such as “anticipate,” “believe,” “continue,” “foresee,” “expect,” “intend,” “plan,” “may,” “will,” “would,” “could,” and “should,” and the negative of these terms or other similar expressions. Forward-looking statements are based on current beliefs and assumptions that are subject to risks and uncertainties and are not guarantees of future performance. Forward-looking statements in this press release include, among other things, statements regarding the business plan, business strategy and operations of Greenidge in the future. In addition, all statements that address operating performance and future performance, events or developments that are expected or anticipated to occur in the future are forward looking statements.

Forward-looking statements are subject to a number of risks, uncertainties and assumptions. Matters and factors that could cause actual results to differ materially from those expressed or implied in such forward-looking statements include but are not limited to the matters and factors described in Part I, Item 1A. “Risk Factors” of Greenidge’s Annual Report on Form 10-K for the year ended December 31, 2024, as may be amended from time to time, its subsequently filed Quarterly Reports on Form 10-Q and its other filings with the Securities and Exchange Commission. Consequently, all of the forward-looking statements made in this press release are qualified by the information contained under this caption. No assurance can be given that these are all of the factors that could cause actual results to vary materially from the forward-looking statements in this press release. You should not put undue reliance on forward-looking statements. No assurances can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do occur, the actual results, performance, or achievements of Greenidge could differ materially from the results expressed in, or implied by, any forward-looking statements. All forward-looking statements speak only as of the date of this press release and Greenidge does not assume any duty to update or revise any forward-looking statements included in this press release, whether as a result of new information, the occurrence of future events, uncertainties or otherwise, after the date of this press release.

Contacts

Media Inquiries
media@greenidge.com

###