# Report of Organizational Actions Affecting Basis of Securities

See separate instruct
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Part I	Reportir	ng Issuer
Department Internal Reve		

893

(December 2017)

Form

1	1 Issuer's name					2 Issuer's employer identification number (EIN)		
	enidge Generation Hol					86-1746728		
3	Name of contact for add	ditional information	4 Telephor	e No. of contact		5 Email address of contact		
Tim	nothy Rainey			(315) 536-2359	G	GeneralCounsel@Greenidge.com		
		P.O. box if mail is not	delivered to	street address) of contac	:t	7 City, town, or post office, state, and ZIP code of contact		
<u>590</u>	Plant Road					Dresden, NY 14441		
8	Date of action		9 Class	sification and description				
	otember 14, 2021			n stock of Greenidge Ge		oldings Inc. and Support.com, Inc.		
10	CUSIP number	11 Serial number(s	)	12 Ticker symbol	1	<b>13</b> Account number(s)		
D,	39531G100 art II Organizatio	N/A	h additiona	GREE	l Soo baak	N/A c of form for additional questions.		
14	-					st which shareholders' ownership is measured for		
14	the action ► See atta		Splicable, the		e uale ayam	st which shareholders ownership is measured for		
	See alla	achiment						
15	Describe the quantitat share or as a percenta				ecurity in the	e hands of a U.S. taxpayer as an adjustment per		
16	Describe the calculation valuation dates ► <u>See</u>		asis and the	data that supports the ca	alculation, su	uch as the market values of securities and the		

Form 893	37 (12-	2017)			Page	
Part		Organizational Action (continue	ed)			
<b>17</b> Li	ist the	applicable Internal Revenue Code sect	tion(s) and subsection(s) upon wh	ich the tax treatment is base	ed  See attachment	
1 <b>8</b> C	an an	y resulting loss be recognized?  See	attachment			
<b>9</b> Pi	rovide	any other information necessary to im	plement the adjustment, such as	the reportable tax year $\blacktriangleright$ Se	ee attachment	
	Unde	er penalties of perjury, I declare that I have 6 f, it is true, correct, and complete. Declaratio	examined this return, including accom n of preparer (other than officer) is ba	panying schedules and stateme sed on all information of which p	ents, and to the best of my knowledge an reparer has any knowledge.	
Sign Iere		ature > Jeffrey E kirt			6/2021	
		Jeffrey E Kirt		CEO Title►	CEO	
Paid Prepa		Print/Type preparer's name	Preparer's signature	Date	Check if self-employed	
Use C		Firm's name			Firm's EIN ►	
Sond Ec	orm 80	Firm's address	te) to: Doportmont of the Treasur	/ Intornal Povonuo Sonvico	Phone no.	

## **Greenidge Generation Holdings Inc.**

## EIN: 86-1746728

## Attachment to Form 8937

## **Report of Information Affecting Basis of Securities**

#### Form 8937 - Part II - Box 14 (Description of Organization Action)

On September 14, 2021, as a result of the merger of a subsidiary of Greenidge Generation Holdings Inc., a Delaware corporation (the "**Company**") with and into Support.com, Inc., a Delaware corporation (the "**Merger**"), holders of the series A convertible preferred stock ("**Preferred Stock**") of the Company received class B common stock of the Company that was immediately converted to class A common stock the Company ("**Class A Common Stock**") in exchange for their Preferred Stock pursuant to section 4.03 of the merger agreement entered into with respect to the Merger (the "**Recapitalization**").

## Form 8937 – Part II – Box 15 (Description of the Quantitative Effect of the Organization Action)

The tax basis of each share of Class A Common Stock of the Company received in exchange for the Preferred Stock of the Company will equal the tax basis of the Preferred Stock of the Company received in exchange therefor. Shareholders who acquired different blocks of Preferred Stock at different times for different prices will need to calculate their tax basis in each block of shares of Class A Common Stock received in exchange therefor.

## Form 8937 – Part II – Box 16 (Description of the Calculation of the Change in Basis)

Because the Recapitalization is intended to qualify as a reorganization within the meaning of section 368(a)(1)(E), and all Preferred Stock was automatically converted into class B common stock that was immediately converted to Class A Common Stock without cash consideration, the Company shareholders did not recognize any gain or loss on the receipt of the Class A Common Stock. Accordingly, pursuant to section 358 and the regulations thereunder, the shareholders of the Preferred Stock receiving Class A Common Stock in the Recapitalization should receive a basis equal to the basis in the Class A Common Stock equal to the basis in the Preferred Stock surrendered therefor.

## Form 8937 – Part II – Box 17 (List of Applicable Internal Revenue Code Sections)

Sections 354, 358, and 368(a)(1)(E).

Form 8937 – Part II – Box 18 (Recognition of Loss)

No loss will be recognized as a result of the Recapitalization.

Form 8937 – Part II – Box 19 (Other Information)

The Recapitalization occurred in calendar year 2021.