



IMPORTANT NOTICE OF INTERNET AVAILABILITY OF INFORMATION STATEMENT

An Information Statement regarding a recent corporate action of Greenidge Generation Holdings Inc., (the “Company”) is available for your review. This Notice of Internet Availability (the “Notice”) presents only an overview of the more complete Information Statement that is available to you on the internet or by mail.

The Company is not soliciting proxy or consent authority, but is furnishing an Information Statement pursuant to Rule 14a-16 and 14c-2 under the Securities Exchange Act of 1934, as amended.

We encourage you to access and review all of the important information contained in the Information Statement.

The Information Statement details the approval, by written consent, of the Second Amended and Restated 2021 Equity Incentive Plan (the “Second Amended and Restated Plan”) which provides for an increase in the maximum aggregate number of shares of the company’s Class A common stock, par value \$0.0001 per share (“Class A common stock”), that may be issued by 700,000 shares of Class A common stock, from 883,111 shares of Class A common stock under the Company’s Amended and Restated 2021 Equity Incentive Plan to 1,583,111 shares of Class A common stock under the Second Amended and Restated Plan (such increase in shares of Class A common stock authorized for issuance referred to hereafter as the “Authorized Share Increase”). The Authorized Share Increase and Second Amended and Restated Plan shall be effective 40 calendar days after the date that this Notice of Internet Availability of the Information is mailed to our stockholders.

The Information Statement is being provided to you in lieu of a proxy statement.

The Second Amended and Restated Plan was unanimously approved by the Company’s board of directors, on November 12, 2024. However, the Company is not soliciting your vote because on November 13, 2024, entities controlled by Atlas Capital Resources GP LLC (collectively, “Atlas”), who hold approximately 74.7% of the total voting power of the outstanding shares of capital stock of the Company entitled to vote in a stockholder meeting of the Company as of November 12, 2024 (the “Record Date”), also approved the Authorized Share Increase and adopted the Second Amended and Restated Plan by written consent in lieu of a special meeting of stockholders. This action by written consent is sufficient to approve the Authorized Share Increase and adopt the Second Amended and Restated Plan without the affirmative vote of any other stockholders. Accordingly, no other votes are necessary to adopt the Authorized Share Increase and the Second Amended and Restated Plan and your approval is neither required nor requested.

The full Information Statement is available on the Company’s website at <https://ir.greenidge.com/def14cinformationstatement>. A paper or email copy of the full Information Statement or other Company-related information may only be obtained, without charge, by contacting the Company at the email address, mailing address or telephone number below. Requests for a paper or email copy of the full Information Statement must be made on or before November 29, 2024 to ensure timely delivery. **There is no charge to you for requesting a copy.**

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